STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(R)(2) OF THE ACT

[ ] Section 1902(f) State

[X] Non-Section 1902(f) State

<table>
<thead>
<tr>
<th>Disregard</th>
<th>How More Liberal</th>
<th>Groups Covered</th>
<th>Approved/Protected by</th>
</tr>
</thead>
<tbody>
<tr>
<td>Savings of infants under age 21 of less than $500</td>
<td>Additional resource is not considered in the determination of eligibility</td>
<td>All MN</td>
<td>Existing State Policy since October 1, 1982 &amp; 18 NYCRR 360-4.6(b)(5)</td>
</tr>
<tr>
<td>Trust funds of an infant under age 21 of less than $1000</td>
<td>Additional resource is not considered in the determination of eligibility</td>
<td>All MN</td>
<td>Existing State policy since October 1, 1982.</td>
</tr>
<tr>
<td>A car - no cap</td>
<td>No limit</td>
<td>All MN</td>
<td>18 NYCRR 360.4-7(a)(2)(iv)</td>
</tr>
<tr>
<td>Essential personal property - no cap</td>
<td>No limit</td>
<td>All MN</td>
<td>18NYCRR 360-4.7(a)(2)</td>
</tr>
<tr>
<td>Equity value of income producing property from $6,000 to $12,000</td>
<td>Equity value can exceed $6,000 up to $12,000</td>
<td>All MN</td>
<td>18 NYCRR 360-4.4(d)</td>
</tr>
<tr>
<td>Resource eligibility achieved effected with the first day of the month (including retroactive period) in which resources are reduced to the allowable level.</td>
<td>Federal policy prohibits eligibility for entire month if applicant has excess resources on 12.01 am of the first day of the month. Federal policy also prohibits gaining resource eligibility for retroactive month(s) if excess resources existed in that month.</td>
<td>All MN</td>
<td>Exiting State Policy since October 1, 1982</td>
</tr>
</tbody>
</table>

TWWIIA=Ticket to Work and Work Incentives Improvement Act
TWWIIA BC=Basic Coverage Group
TWWIIA MI=Medical Improvement Group

TN #03-11 Approval Date June 26, 2003
Supersedes TN #91-79B Effective Date July 1, 2003
### STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

#### MORE LIBERAL METHODS OF TREATING RESOURCES

**UNDER SECTION 1902(R)(2) OF THE ACT**

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<tr>
<td>Equity value of income-producing property up to $12,000</td>
<td>Equity value of up to $12,000 not considered in the determination of eligibility</td>
<td>ADC-related MN TWWIIA BC TWWIIA - MI</td>
<td>18 NYCRR 360-4.4</td>
</tr>
<tr>
<td>Equity value of nonbusiness income-producing property from $6,000 to $12,000</td>
<td>Equity value can exceed $6,000 up to $12,000</td>
<td>SSI-related MN TWWIIA BC TWWIIA - MI</td>
<td>18 NYCRR 360-4.4</td>
</tr>
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**TN #03-11**  
Approval Date: June 26, 2003  
Supersedes TN #91-79B  
Effective Date: July 1, 2003
STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r) (2) OF THE ACT

[ ] Section 1902(f) State  [X] Non-Section 1902(f) State

[Deemed resources of parents of pregnant women described under 1902(a)(10)(A)(i)(IV) and 1902(1) of the Act are disregarded when determining eligibility for pregnant women.]

Deemed resources of parents of medically needy pregnant women are disregarded when determining eligibility for pregnant women.

Supersedes TN #91-0079B

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Effective Date January 1, 2014
STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

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<tr>
<td>1. All resources, for a person who exhausts the minimum required benefits under a &quot;total asset protection&quot; long-term care insurance policy approved under the NYS Partnership for Long Term Care.*</td>
<td>Disregards resources otherwise countable under 42 CFR 435.845.</td>
<td>All MN</td>
<td></td>
</tr>
<tr>
<td>2. An amount of resources equivalent to the value of benefits received under a “dollar for dollar” long-term care insurance policy approved under the NYS Partnership for Long Term Care, or under a Partnership Policy approved by another state participating with New York in reciprocity, for a person who exhausts the minimum required benefits under such a policy. [*]</td>
<td>Disregards resources otherwise countable under 42 CFR 435.845.</td>
<td>All MN</td>
<td></td>
</tr>
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* Long-term care insurance policies bearing the logo of the NYS Partnership for Long Term Care have been approved by the NYS Department of Insurance as meeting minimum benefit standards. A "total asset protection" policy provides a minimum benefit of at least [three] two years of nursing facility care. A "dollar for dollar" policy provides a minimum benefit of one and a half, but less than three, years of nursing facility care.

**TN #11-79**

**Approval Date** February 17, 2012

**Supersedes TN #04-39**

**Effective Date** October 1, 2011
STATE PLAN UNDER TITLE XX OF THE SOCIAL SECURITY ACT

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

[ ] Section 1902(f) State       [X] Non-Section 1902(f) State

The Resource amount above the maximum resource level of a disabled individual eligible under Section 1902(a)(10)(A)(ii)(XII) and below the State’s Medically Needy Resource Level is disregarded when determining the MA eligibility of TB infected individuals for TB related services.
New York
5

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

MORE LIBERAL METHODS OF TREATING - RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

[ ] Section 1902(f) State  [X] Non-Section 1902(f) State

When determining the MA eligibility of Qualified Individuals under Section 1902(a)(10)(E)(iv) of the Act, the resource amounts are to be disregarded.

When determining the eligibility of Qualified Medicare Beneficiaries and Specified Low Income Medicare Beneficiaries under the Section 1902(a)(10)(E) of the Act, the resource amounts are to be disregarded.
STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT
MORE LIBERAL METHODS OF TREATING – RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

[ ] Section 1902(f) State  [X] Non-Section 1902(f) State

[1.] [In determining eligibility for children under age 21 for whom kinship
guardianship assistance payments are made on behalf of or who are receiving
foster care and are in the care and custody of the local social services district
commissioner or in the care and custody of the Commissioner of the Office of
Children and Family Services, as authorized by Sections 1902(a)(10)(A)(ii)(I) and
1905(a)(I) of the Act and by 42 CFR 435.222(b)(1) and as described in
Attachment 2.2-A, page 13, paragraph B.(b)(1)(d), disregard all resources.]

[2.] 1. In determining the Medicaid eligibility of persons under Section 1902(a)(10)(C)
of the Social Security Act, for for AFDC-Related Medically Needy persons, the
resource amounts are to be disregarded.

TN #13-0053  Approval Date June 26, 2014
Supersedes TN #11-0002  Effective Date January 1, 2014
STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

MORE LIBERAL METHODS OF TREATING - RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

[ ] Section 1902(f) State  [X] Non-Section 1902(f) State

In determining the Medicaid eligibility for persons under 1902(a)(10)(A)(ii)(XV) and 1902(a)(10)(A)(ii)(XVI) of the Social Security Act, disregard all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans.

December 7, 2011

TN #11-44 Approval Date December 7, 2011
Supersedes TN NEW Effective Date October 1, 2011